

三、项目详细信息

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|---|-----------------------------|--|--|--|--|--|--|--|--|--|--|--|
| 深圳市宝安区2023年石岩重点产业园区配套设施建设项目 | | | | | | | | | | | | |
| 市政和产业园区基础设施 | | | | | | | | | | | | |
| 项目名称 | 深圳市宝安区2023年石岩重点产业园区配套设施建设项目 | | | | | | | | | | | |
| 项目类型（一级） | 市政和产业园区基础设施 | | | | | | | | | | | |
| 项目类型（二级） | 市政和产业园区基础设施 | | | | | | | | | | | |
| 本只专项债券中用于该项目的金额(亿元) | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | |
| 其中：用于符合条件和重大项目资本金的金额(亿元) | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 20年 | | | | | | | | | | | | |
| 本项目拟发行债券期限 | | | | | | | | | | | | |
| 项目简要描述 | | | | | | | | | | | | |
| 本次石岩重点产业园区配套设施建设项目包含6个子项目建设，分别为石岩街道建工东路（规划一路—规划二路）新建工程、石岩街道规划二路（建工一路—建工东路）新建工程、石岩街道规划一路（建工一路—建工东路）新建工程、石岩街道通业路（石环路—兴石路）综合改造工程、石岩街道田心大道如意路市政道路工程 | | | | | | | | | | | | |
| 项目建设期 | | | | | | | | | | | | |
| 2021年至2025年 | | | | | | | | | | | | |
| 项目运营期 | | | | | | | | | | | | |
| 2023年至2043年 | | | | | | | | | | | | |
| 债券存续期内项目总投资(亿元) | | | | | | | | | | | | |
| 2.6239 | | | | | | | | | | | | |
| 其中：不含专项债券的项目资本金(亿元) | | | | | | | | | | | | |
| 1.6239 | | | | | | | | | | | | |
| 专项债券融资(亿元) | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | |
| 其他债务融资(亿元) | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 项目分年融资计划(亿元) | | | | | | | | | | | | |
| 2020年及以前 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2021年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2022年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2023年 | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | |
| 2024年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2025年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2026年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2027年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2028年及以后 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 专项债券融资 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 其他债务融资 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 债券存续期内项目总收益(亿元) | | | | | | | | | | | | |
| 3.1316 | | | | | | | | | | | | |
| 债券存续期内项目分年收益(亿元) | | | | | | | | | | | | |
| 2018年及以前 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2019年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2020年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2021年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2022年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2023年 | | | | | | | | | | | | |
| 0.0781 | | | | | | | | | | | | |
| 2024年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2025年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2026年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2027年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2028年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2029年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2030年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2031年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2032年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2033年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2034年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2035年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2036年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2037年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2038年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2039年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2040年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2041年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2042年 | | | | | | | | | | | | |
| 0.1566 | | | | | | | | | | | | |
| 2043年 | | | | | | | | | | | | |
| 0.0781 | | | | | | | | | | | | |
| 2044年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2045年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2046年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2047年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2048年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2049年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2050年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2051年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2052年 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 2053年及以后 | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | |
| 债券存续期内项目总收益/项目总投资 | | | | | | | | | | | | |
| 1.19 | | | | | | | | | | | | |
| 债券存续期内项目总债务融资本息 | | | | | | | | | | | | |
| 1.4805 | | | | | | | | | | | | |
| 债券存续期内项目总债务融资本息(亿元) | | | | | | | | | | | | |
| 1.4805 | | | | | | | | | | | | |
| 债券存续期内项目总债务融资本息(亿元) | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | |
| 债券存续期内项目总债务融资本息(亿元) | | | | | | | | | | | | |
| 1.4805 | | | | | | | | | | | | |
| 债券存续期内项目总收益/项目总投资 | | | | | | | | | | | | |
| 3.13 | | | | | | | | | | | | |
| 债券存续期内项目总收益/项目总投资 | | | | | | | | | | | | |
| 3.13 | | | | | | | | | | | | |
| 本期新增发行债券在还本付息年份内，安排项目周边的城市更新土地出让收入作为债券还本付息期的主要来源，结合债券实际发行时间和收入实现情况预估，从保守谨慎的角度出发，最后一年暂计算6个月的收入，项目成本主要为运营成本、折旧摊销和财务费用。其中，运营成本是在未来运营期各类相关费用由财政另行安排资金保障，暂不纳入本次测算范围，并且本项目运营期由政府进行土地出让，所得收入上缴国库，系非税收入，暂不考虑各类税收。 | | | | | | | | | | | | |